# Information for solicitors & executors



#### Suggested wording for your Will

There are three types of gifts that you can leave to World Vision:

- A residuary gift a percentage share of your estate. Just a small percentage can make a big difference.
- A pecuniary gift a fixed amount of money.
- A general gift, of a specified item, building or investment.

Below is some wording to guide your solicitor or professional advisor when making or amending your Will, depending on the kind of gift you'd like to leave.

### WHERE THE NEED IS GREATEST

Most people leave gifts to World Vision for general purposes, allowing us to respond to the greatest need when it comes.

#### 1. Residuary gift wording

"I give, free of inheritance tax and all other fiscal impositions, % share of the residue of my estate absolutely to World Vision UK, World Vision House, Opal Drive, Fox Milne, Milton Keynes MK15 0ZR, registered charity number 285908, for its general purposes, and I direct that the receipt(s) of the Director of Finance or other duly authorised officer shall be sufficient discharge to my executors."

#### 2. Pecuniary gift wording

"I give, free of inheritance tax and all other fiscal impositions, World Vision UK, World Vision House, Opal Drive, Fox Milne, Milton Keynes MK15 0ZR, registered charity number 285908, the sum of  $\pounds$ + (in figures)  $\pounds$ + (in words) for its general purposes, and I direct that the receipt of the Director of Finance or other duly authorised officer shall be sufficient discharge to my executors."

#### 3. General gift wording

"I give, free of inheritance tax and all other fiscal impositions, to World Vision UK, World Vision House, Opal Drive, Fox Milne, Milton Keynes MK15 0ZR, registered charity number 285908, my [description of property] absolutely for its general purposes, and I direct that the receipt(s) of the Director of Finance or other duly authorised officer shall be sufficient discharge to my executors."

## FOR A SPECIFIC AREA OF OUR WORK

"I give, free of inheritance tax and all other fiscal impositions, [specify share of the residue] or the sum of  $\pounds$ + (in figures)  $\pounds$ + (in words) absolutely to World Vision UK, World Vision House, Opal Drive, Fox Milne, Milton Keynes MK15 0ZR, registered charity number 285908, with the wish that it be used by World Vision at its discretion for [insert an area of our work]."

#### In all instances, key World Vision UK details are:

- Registered charity number: 285908
- Address: World Vision UK, World Vision House, Opal Drive, Fox Milne, Milton Keynes, MK15 0ZR

If you are a non-professional executor, you can find helpful information at Dealing with the estate of someone who's died: Overview - GOV.UK (www.gov.uk)

Last updated June 2024